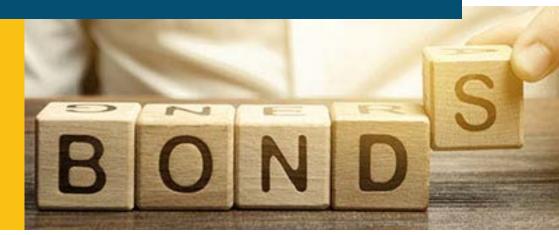


## **INTER-AMERICAN DEVELOPMENT BANK (IDB)**

S&P: AAA/Stable/A-1+ / Moody's: Aaa/Stable/P-1

Improving lives in Latin American and the Caribbean

- » Mid-year Funding Milestones
- » EYE Bonds, a Financial AND Social Return!



## » Mid-year Funding Milestones

In the first half of 2021 IDB issued about 60% of its borrowing program in 10 currencies achieving several IDB milestones:

- Largest-ever USD benchmark (USD4.25 billion 5-year fixed-rate benchmark).
- Largest CAD denominated benchmark (<u>CAD750 million 5-year SDB Sustainable Development</u>
- Bond), pushing the Bank's year-to-date SDB issuance at more than USDeg5.4 billion.
- Longest-dated (June 2031) Supranational SOFR FRN outstanding (USD600 million 10-year FRN), increasing the Bank's presence in the floating rate notes space to more than USD3.6 billion in bonds linked to SOFR.
- Largest-ever SEK denominated transaction (SEK1.1 billion 5-year EYE Bond).

Click here for the list of publicly listed IDB Bond prospectuses.

## » EYE Bonds, a Financial AND Social Return!

The <u>EYE Bond program</u> (Education, Youth, Employment) focuses on a "life cycle" approach to build human capital in Latin America and the Caribbean region, following ICMA's Social Bond Principles (SBP).

The 2021 <u>EYE Bond Overview</u> highlights the Bank's work in areas including education in the context of COVID-19, education and skills for the 21st century and the Bank's emphasis on innovation and technology to foster development.

Over the next 4 years, projects supported by the IDB's EYE Bonds are expected to:	
Education	Benefit 4,749,000 Students
Youth	Benefit 82,000 People
Employment	Benefit 106,000 People

A list of projects supported by the EYE Bonds is included in the report.